



SenFin
SECURITIES

Associate Company of SENKADAGALA FINANCE PLC

PMI UPDATE

Purchasing Managers' Index

Manufacturing | Services | Construction



Economic Activity



Business Momentum



Market Implications

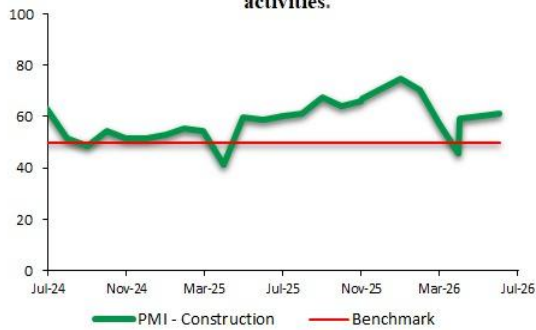
*Tracking the pulse of Sri Lanka's
economic recovery*

SL Purchasing Managers' Index (PMI) – July 2026

Sector is generally improving on a MoM basis because PMI > 50.

PMI
Construction
(Total Activity Index)
61.4

PMI – Construction, as reflected in the Total Activity Index, increased to 61.4 in July 2026, indicating continued expansion in construction activities.



Variable	June	July	Direction MoM
PMI - Construction	60.0	61.4	Rising, Higher Rate
New Orders	54.3	57.1	Rising, Higher Rate
Employment	61.4	61.8	Rising, Higher Rate
Quantity of Purchases	60.0	64.7	Rising, Higher Rate
Suppliers' Delivery Time	62.9	60.0	Lengthening, Slower Rate

↑ Variables PMI > 50 in current month